

Trade Report in Q1 of 2025

(External Trade of Non-Oil Sector in Q1 of
2025)

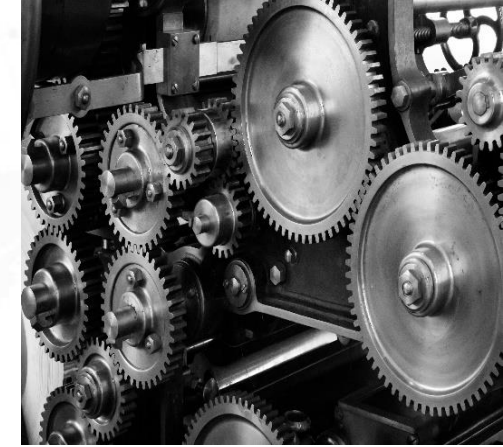
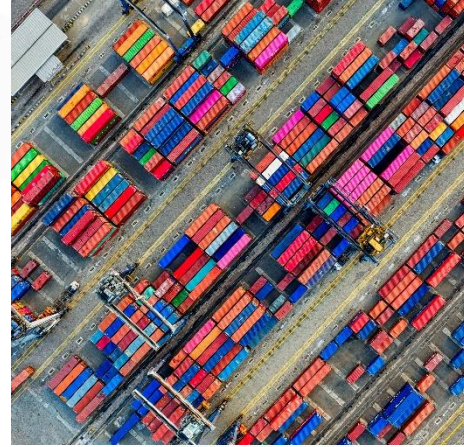
expoolink
EGYPTIAN EXPORTERS ASSOCIATION
جمعية المصدرين المصريين



May 2025

About This Report

Throughout this report Expolink's the Market Intelligence (MIU) reviews the performance of the Egyptian trade of non-oil commodities in Q1 of 2025. In addition to analyzing the key trends and indicators of each sector, while focusing on exported and imported products and highlighting Egypt's main trade partners.



**MIU is a main pillar of
Policy Support Unit
(PSU)**

**Expolink's Research &
Advocacy Arm**

**"Right Info
@ the Right Time"**

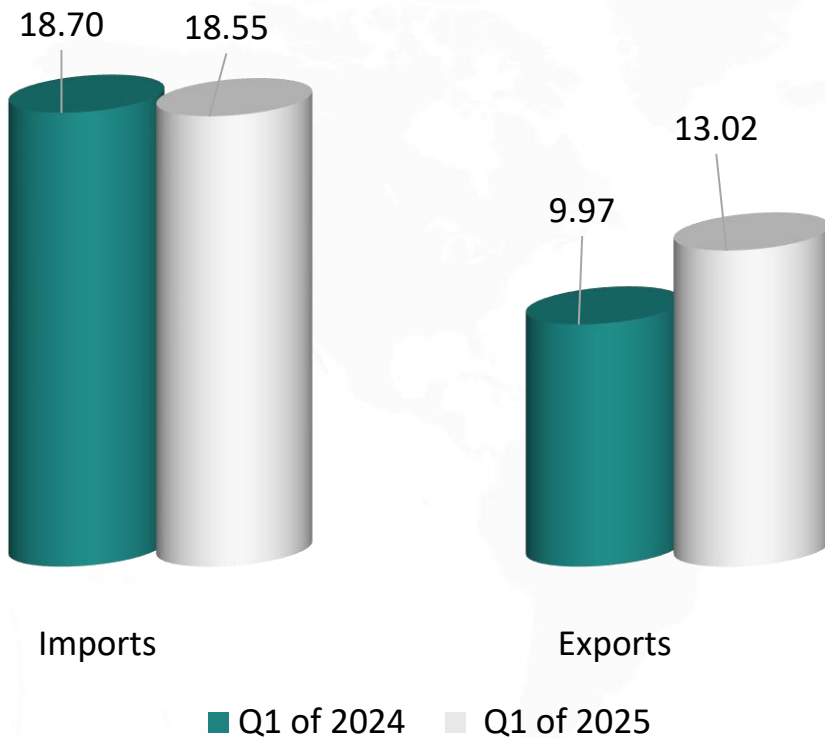




Trade Numbers

NON-OIL TRADE OVERVIEW

Non-Oil Exports & Imports in Q1 of 2025
(USD billion)



Exports Growth Rate
in Q1 of 2025



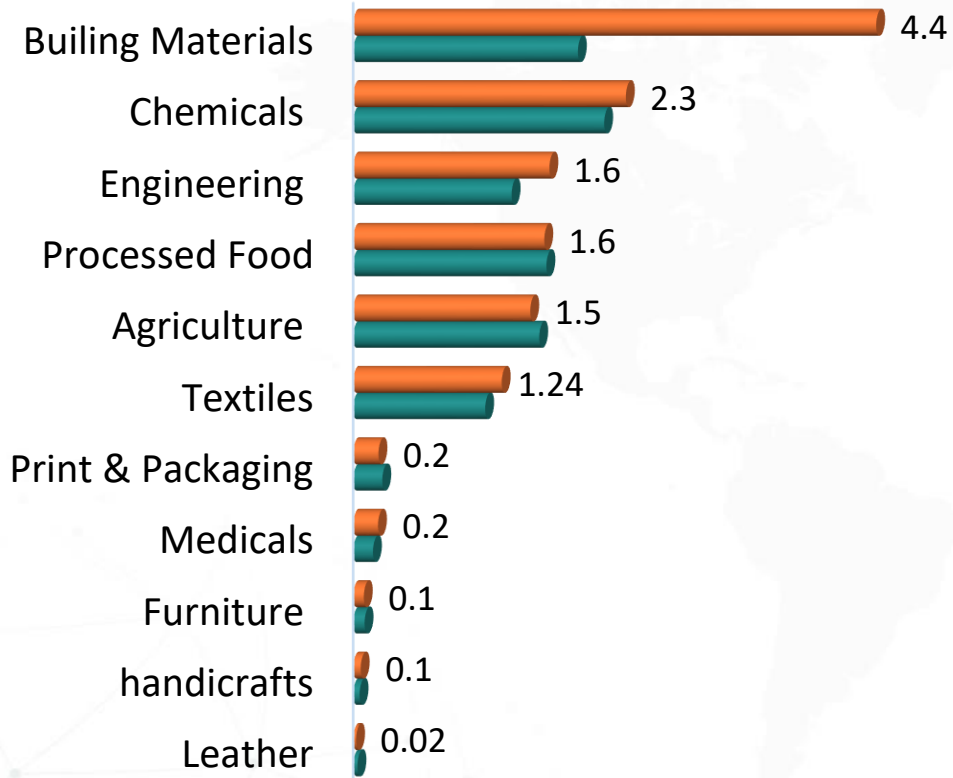
Imports Fall Rate in
Q1 of 2025

EXPORTING SECTORS HIGHLIGHTS

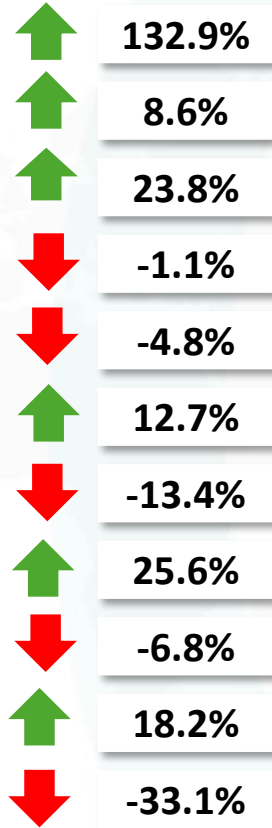
Sectorial Exports in Q1 of 2025 (USD billion)



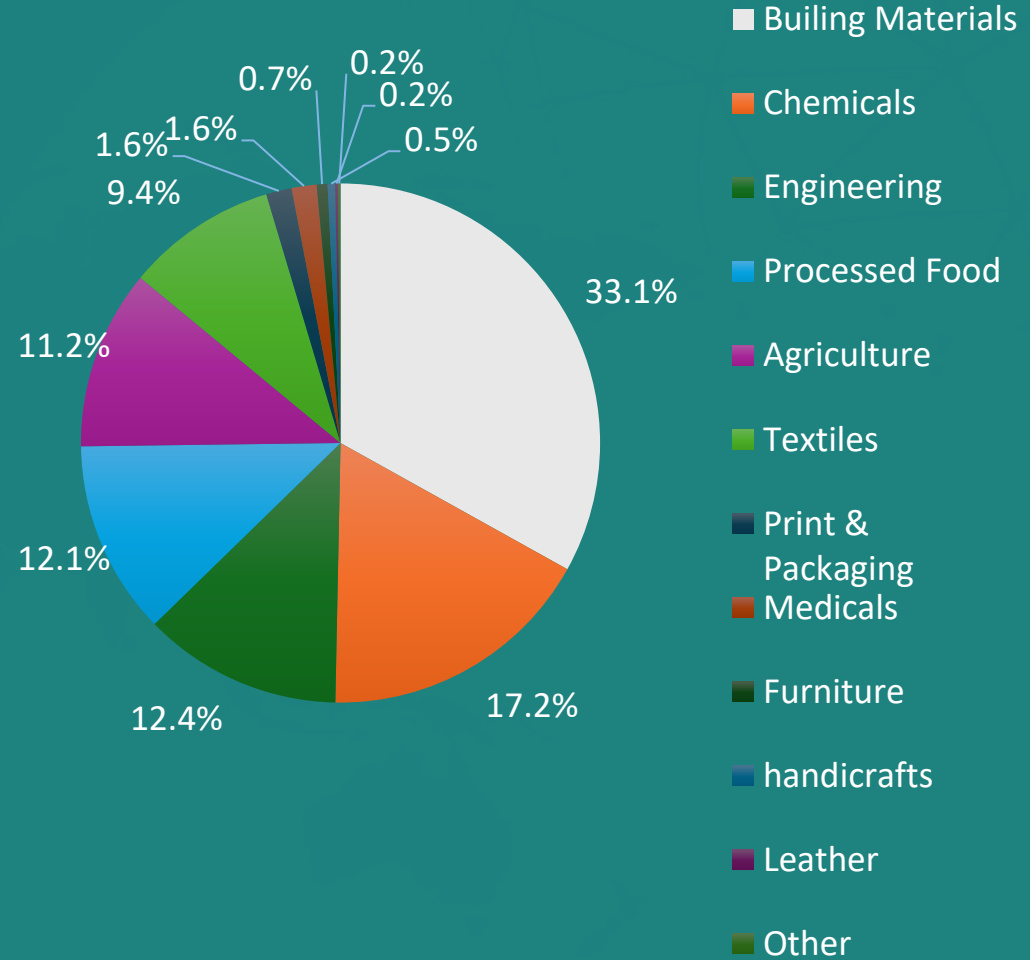
Growth Rate



Q1- 2025 Q1- 2024



Sectors' Share from Total Exports in Q1 of 2025

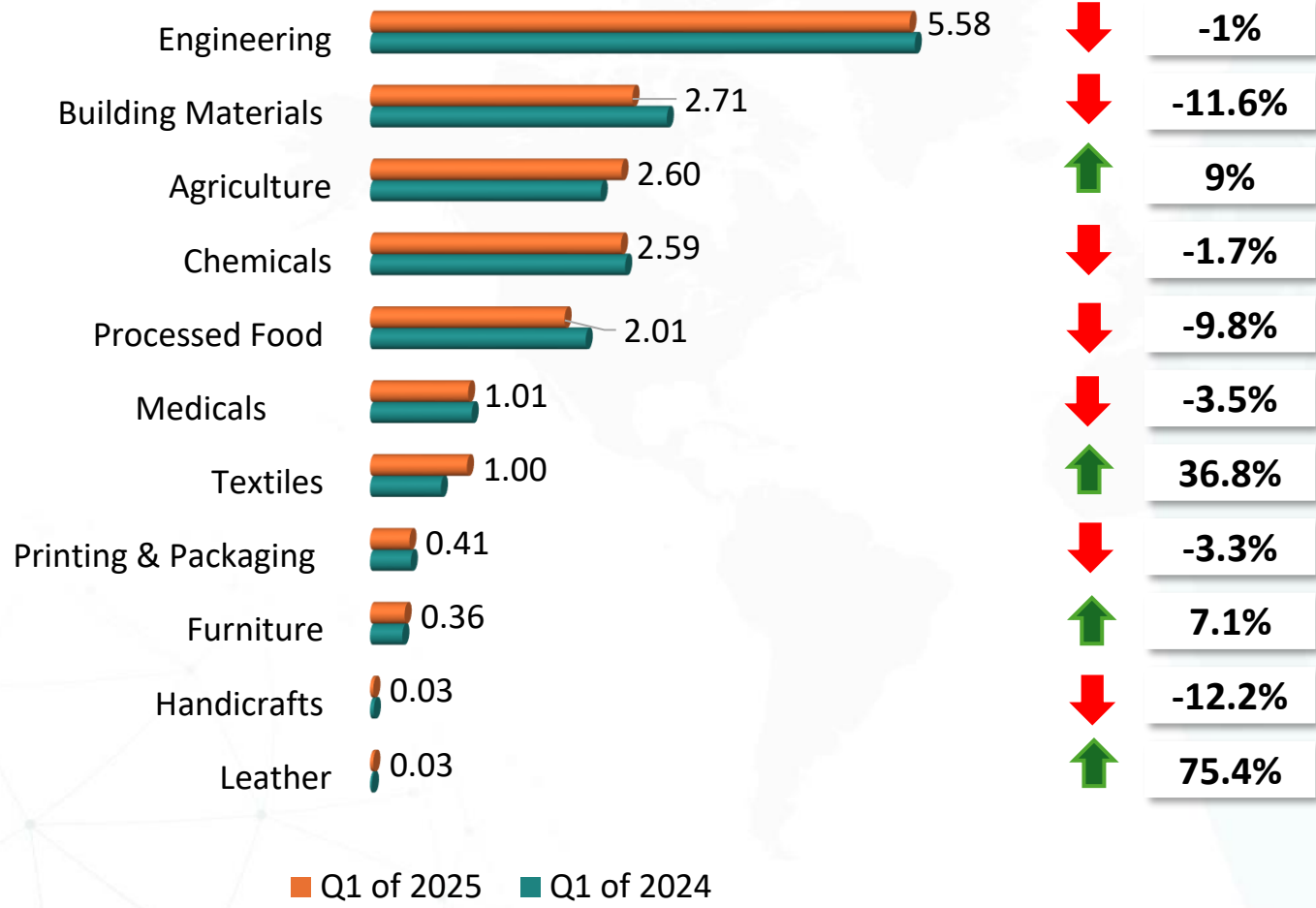


IMPORTING SECTORS HIGHLIGHTS

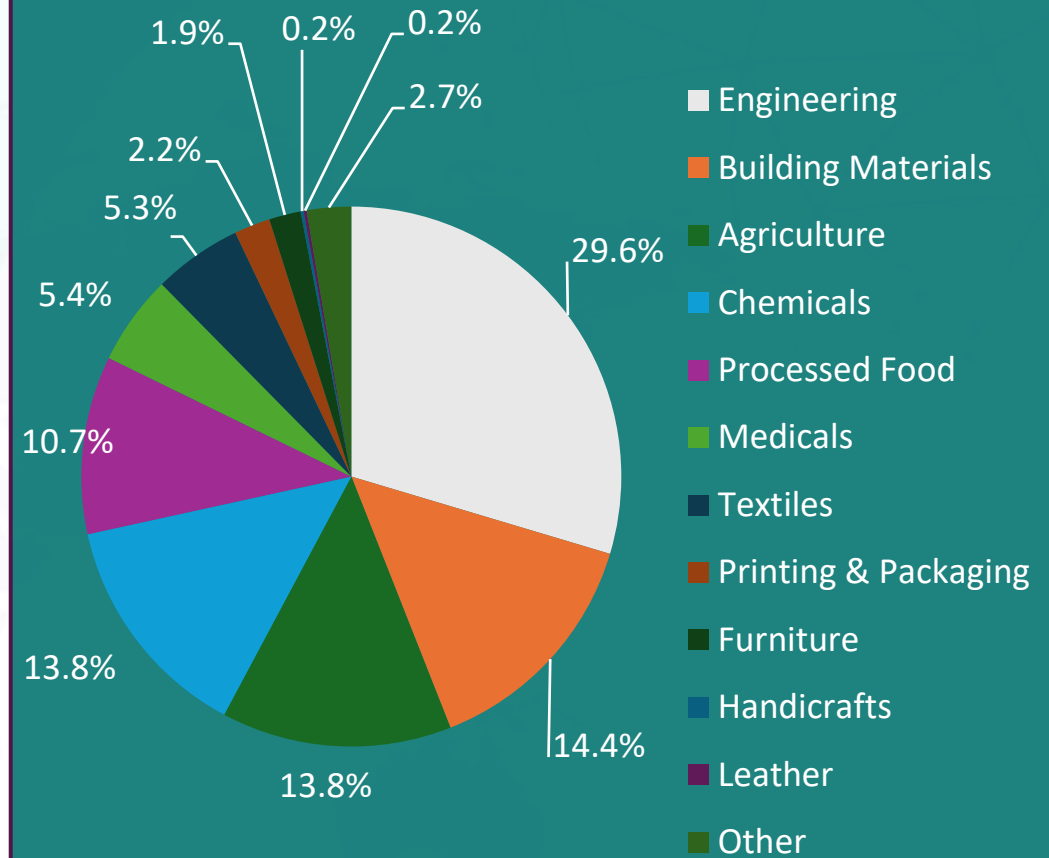
Sectorial Imports in Q1 of 2025 (USD billion)



Growth Rate



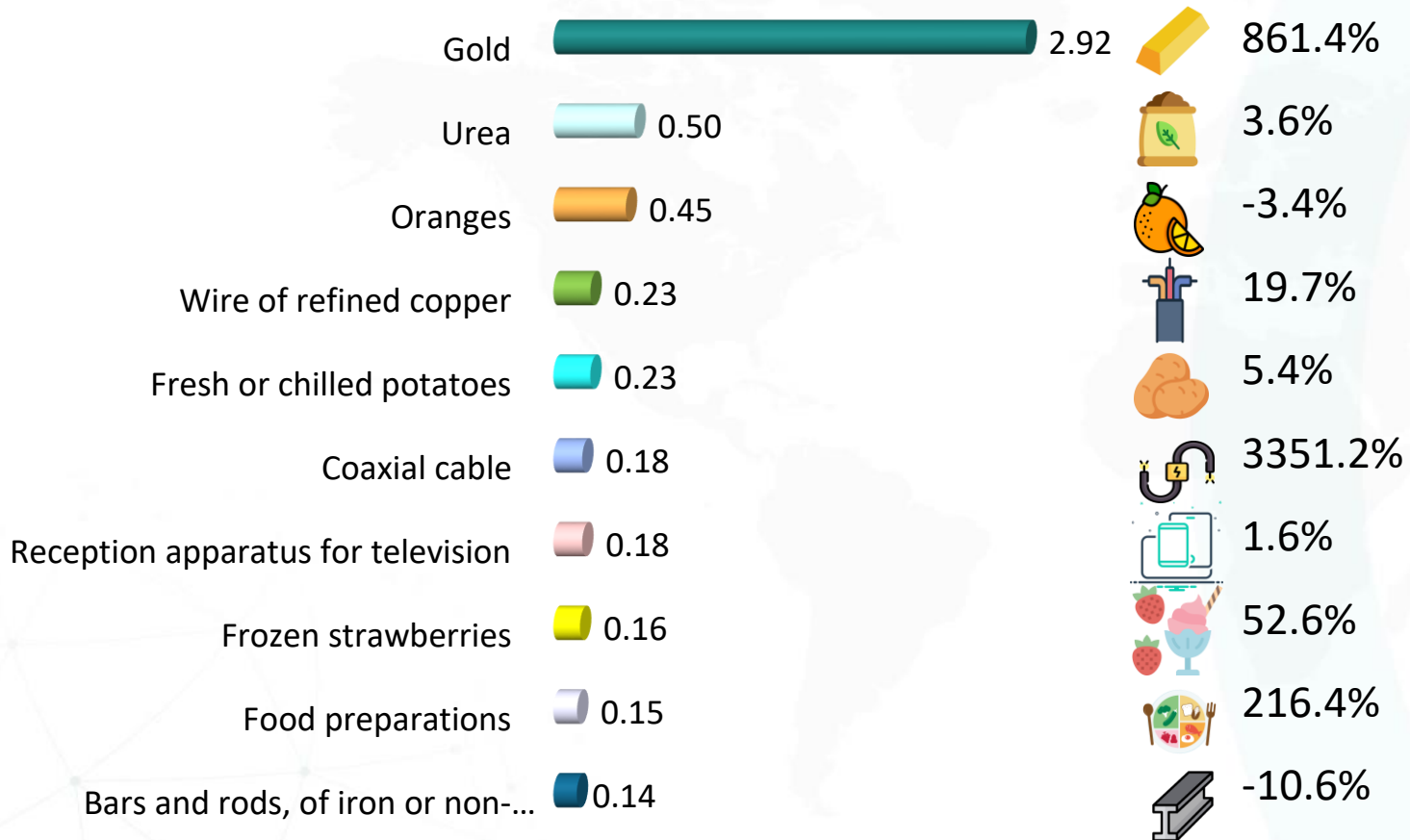
Sector's Share from Total Imports in Q1 of 2025



TOP EXPORTED PRODUCTS

Top Exported Products in Q1 of 2025 (USD billion)

Growth Rate Q1 (2024 –2025)



Top Exported Products in the Top 5 Sectors

Building Materials

Product	Value (USD million)
Gold	2917.5
Wire of refined copper	228.2
Bars & Rods of iron or non alloy steel	143.6

Chemicals

Product	Value (USD million)
Urea	500
Polypropylene	106.1
Polyethylene terephthalate	98.4

Engineering

Product	Value (USD million)
Coaxial cable	177.6
Reception apparatus for TV	177.5
Ignition wiring sets	91.4

Processed Food

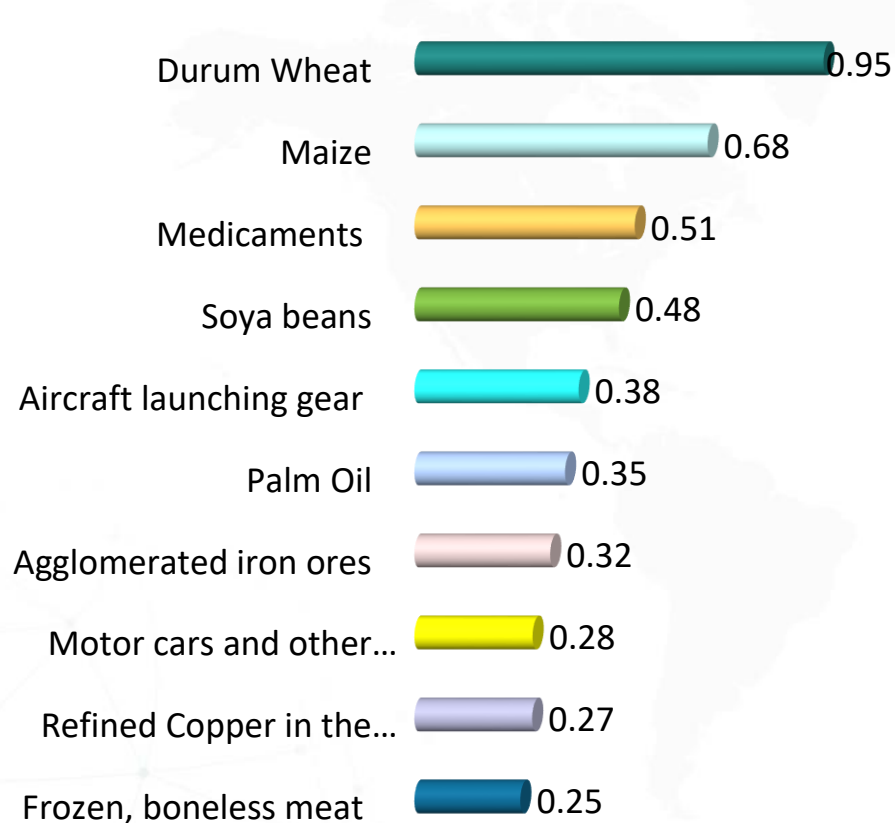
Product	Value (USD million)
Frozen Strawberries	163.9
Food preparation	146.3
Meslin Flour	86.4

Agriculture

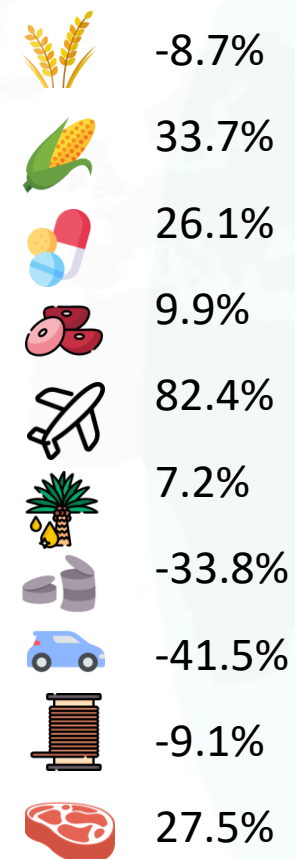
Product	Value (USD million)
Oranges	446.7
Potatoes	227.4
Kidney Beans	96.5

TOP IMPORTED PRODUCTS

Top Imported Products in Q1 of 2025 (USD billion)



Growth Rate Q1 (2024 -2025)



Top Imported Products in the Top 5 Sectors

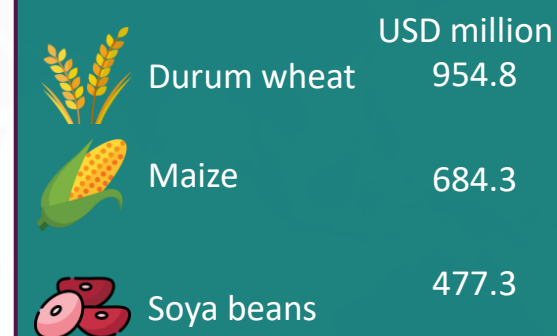
Engineering



Building Materials



Agriculture



Chemicals



Processed Food





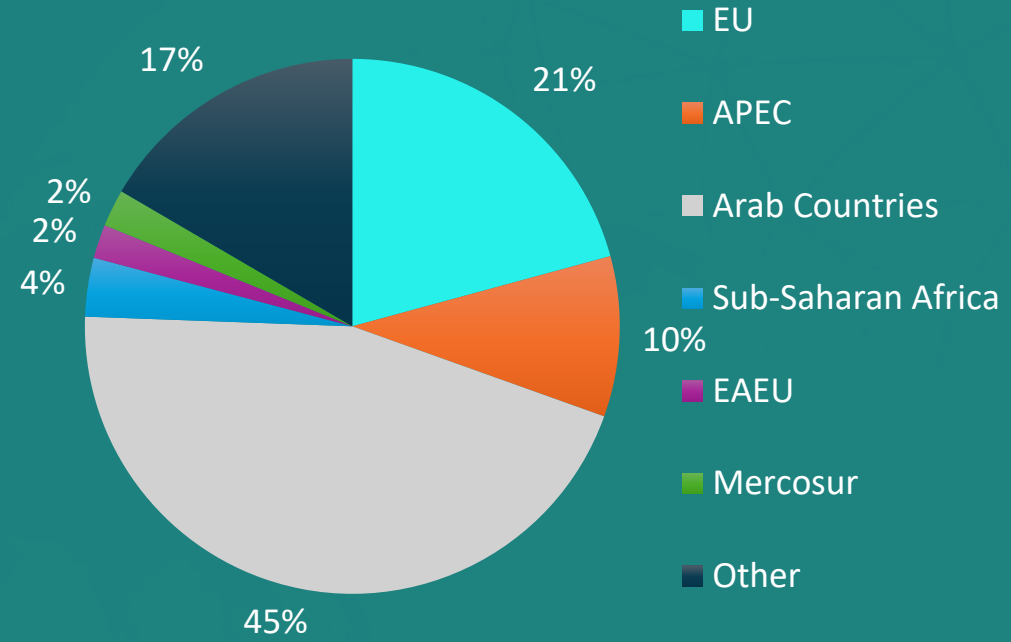
Trade Partners

TOP ECONOMIC BLOCS IMPORTING FROM EGYPT IN Q1 OF 2025



Economic Bloc	Egypt's Exports in Q1 of 2025	Growth Rate in Q1 2025 compared to Q1 2024
Arab Countries	USD 6.06 billion	67.3%
EU	USD 2.79 billion	4.2%
Asia-Pacific Economic Cooperation (APEC)	USD 1.3 billion	12.9%
Sub-Saharan Africa	USD 0.47 billion	-13.4%
Mercosur	USD 0.3 billion	63.6%
Eurasian Economic Union (EAEU)	USD 0.28 billion	11.3%

Top Economic Blocs Importing from Egypt in Q1 of 2025



83.4%

Top 6 economic blocs' share from Egypt's exports in Q1 of 2025

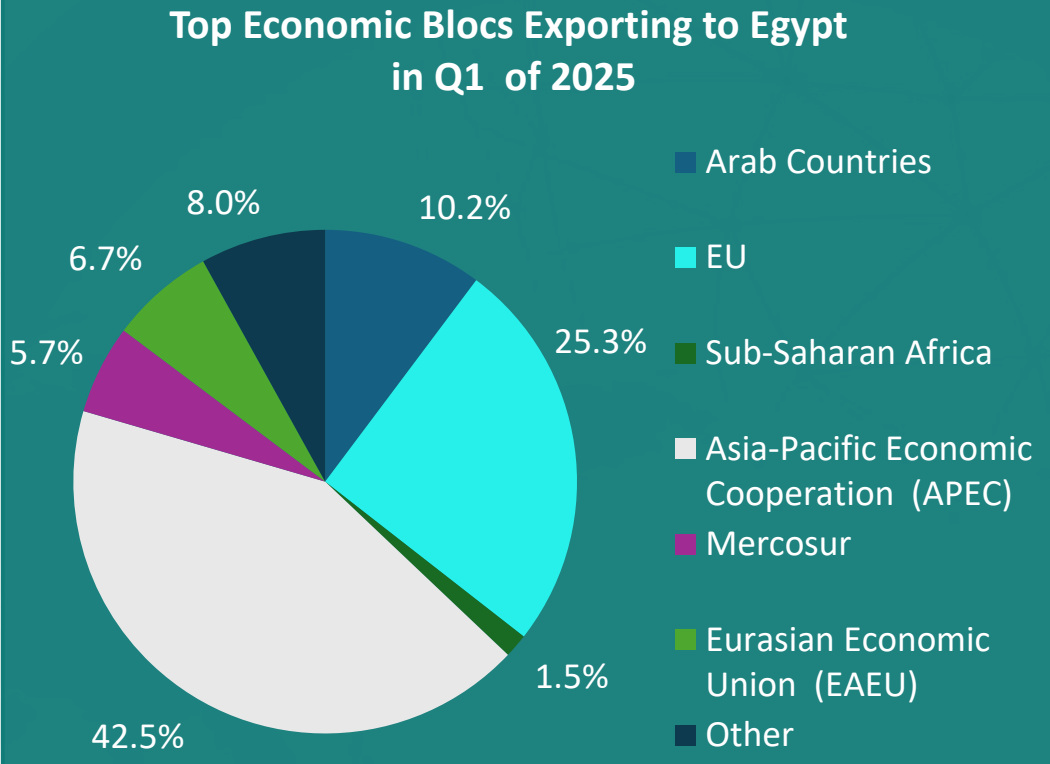
USD 11.2 billion

Top 6 economic blocs combined imports from Egypt in Q1 of 2025

TOP ECONOMIC BLOCS EXPORTING TO EGYPT IN Q1 OF 2025



Economic Bloc	Egypt's Imports in Q1 2025	Growth Rate in Q1 2025 compared to Q1 2024
Asia-Pacific Economic Cooperation (APEC)	USD 7.88 billion	1.9%
EU	USD 4.69 billion	0.8%
Arab Countries	USD 1.9 billion	15.5%
Eurasian Economic Union (EAEU)	USD 1.24 billion	-17.3%
Mercosur	USD 1.06 billion	6.2%
Sub-Saharan Africa	USD 0.28 billion	24.9%



92%

Top 6 economic blocs' exporters share from Egypt's imports in Q1 of 2025

USD 17.06 billion

Top 6 economic blocs combined exports to Egypt in Q1 of 2025

TOP IMPORTERS FROM EGYPT IN Q1 OF 2025



Gold (89.7%) and Reception apparatus for television (1.4%) are Egypt's top exported products to **United Arab Emirates** with a value of USD 2.6 billion, and USD 42 million, respectively.



Egypt mainly exported Polypropylene (8.7%) and urea (7%) to **Turkey** in Q1 of 2025 with a value of USD 69 million, and USD 56 million, respectively.



Egypt's top exported products to **Saudi Arabia** were wire of refined copper (16.6%), and T-shirts, singlets and other vests of cotton (7.7%) with a value of USD 130 million, and USD 60 million, respectively.

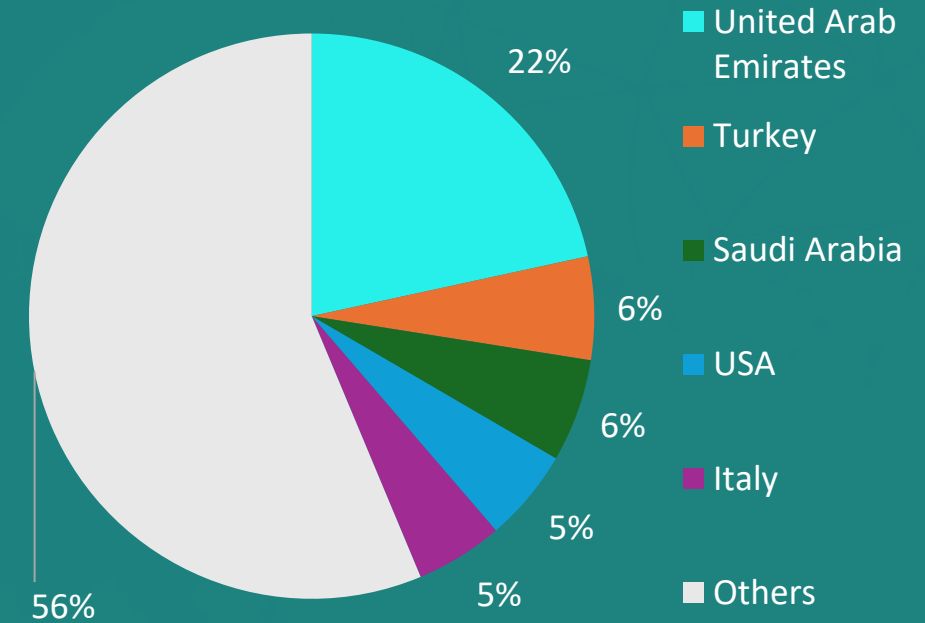


Men's or boys' trousers of synthetic fibers (5.3%) and T-shirts, singlets and other vests of textile (5.2%) are Egypt's top exported products to **USA's** in Q1 of 2025 with a value of USD 38 million, and USD 37 million, respectively.



Urea (15.2%) and aluminum, not alloyed (7.4%) are Egypt's top exported products to **Italy** in Q1 of 2025 with a value of USD 102 million, and USD 58 million, respectively.

Top Importing Markets from Egypt in Q1 of 2025



43.7%

Top 5 importers share from Egypt's exports in Q1 of 2025

USD 5.87 billion

Top 5 countries combined imports from Egypt in Q1 of 2025

TOP EXPORERS TO EGYPT IN Q1 of 2025



The top imported products from **China** are flat panel of display modules (3.7%), and terephthalic acid and its salts (2.2%) with a value of USD 140 million, and USD 90 million, respectively.



Egypt's top imported products from **Russia** are durum wheat (56.6%), and semi-finished products of iron or non-alloy steel (10.2%) with a value of USD 700 million, and USD 130 million, respectively.



The top imported products from **Belgium** were waste & scrap of iron or steel (9.6%) and medicaments (9.2%) with a value of USD 94 million, and USD 90 million, respectively.

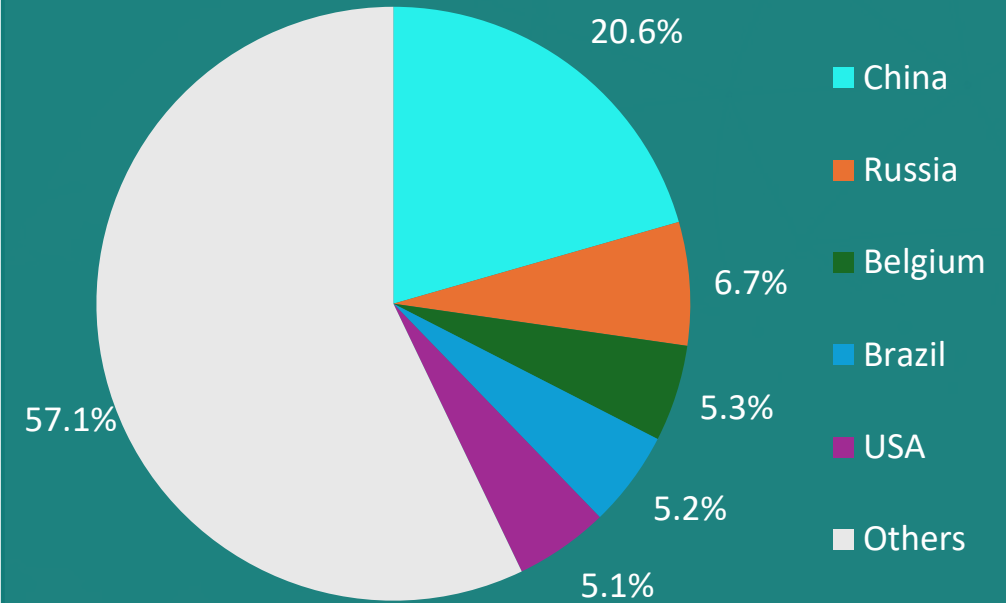


The top imported products from **Brazil** are maize (45.7%) and agglomerated iron ores (13.1%) with a value of USD 440 million, and USD 130 million, respectively



The top imported products from **USA** soya beans (44.6%) and bituminous coal (9.6%) with a value of USD 420 million, and USD 90 million, respectively

Top Exporting Markets to Egypt in Q1 of 2025



42.9%

Top 5 exporters share from Egypt's imports in Q1 of 2025

USD 7.96 billion

Top 5 countries combined exports to Egypt in Q1 of 2025



Appendix

EGYPT'S TOP 20 EXPORTED PRODUCTS IN Q1 of 2025


HS-Code	Product	Exports in Q1 of 2025 (USD billion)	Product's Share from Egypt's total Exports in Q1 of 2025	Growth Rate in Q1 2025 compared to Q1 2024	HS-Code	Product	Exports in Q1 of 2025 (USD billion)	Product's Share from Egypt's total Exports in Q1 of 2025	Growth Rate in Q1 2025 compared to Q1 2024
710812	Gold	2.9	%22.4	%861.4	252329	Portland cement	0.11	0.8%	127.3%
310210	Urea	0.5	%3.8	%3.6	390210	Polypropylene	0.1	0.8%	29.4%
080510	Oranges	0.44	%3.4	%3.4-	610910	T-shirts, singlets and other vests of cotton	0.1	0.8%	87.6%
740811	Wire of refined copper	0.22	%1.8	%19.7	390761	Poly "ethylene terephthalate"	0.098	0.8%	-1.8%
070190	Fresh or chilled potatoes	0.22	%1.7	%5.4	071333	Dried, shelled kidney beans "Phaseolus vulgaris"	0.097	0.7%	56%
854420	Coaxial cable	0.18	%1.4	%3351.2	854430	Ignition wiring sets	0.091	0.7%	-31.7%
852872	Reception apparatus for television	0.17	%1.4	%1.6	110100	Wheat or meslin flour	0.086	0.7%	-38.5%
081110	Frozen strawberries	0.16	%1.3	%52.6	252310	Cement clinkers	0.08	0.6%	-33.3%
210690	Food preparation	0.14	%1.1	%216.4	620343	Men's or boys' trousers	0.075	0.6%	20.4%
721420	Bars and rods, of iron or non-alloy steel	0.14	1.1%	-10.6%	081010	Fresh strawberries	0.074	0.6%	13.9%

EGYPT'S TOP 20 IMPORTED PRODUCTS IN Q1 of 2025

HS-Code	Product	Imports in Q1 of 2025 (USD billion)	Product's Share from Egypt's total Imports in Q1 of 2025	Growth Rate Q1 (2024-2025)
100119	Durum Wheat	0.95	5.1%	-9%
100590	Maize	0.68	3.7%	34%
300490	Medicaments	0.51	2.8%	26%
120190	Soybeans	0.48	2.6%	10%
880510	Aircraft launching gear	0.38	2.1%	82%
151190	Palm oil	0.35	1.9%	7%
260112	Agglomerated iron ores	0.32	1.7%	-34%
870323	Motor cars and other vehicles with cylinder capacity >1,500 cm ³ but ≤3,000 cm ³	0.28	1.5%	-42%
740311	Refined Copper in the form of Cathodes	0.27	1.5%	-9%
020230	Frozen, boneless meat	0.25	1.3%	27%

HS-Code	Product	Imports in Q1 of 2025 (USD billion)	Product's Share from Egypt's total Imports in Q1 of 2025	Growth Rate Q1 (2024-2025)
720449	Waste & scrap of iron or steel	0.24	1.3%	-50%
870322	Motor cars and other motor vehicles with cylinder capacity >1,000 cm ³ but ≤1,500 cm ³	0.23	1.3%	-11%
720719	Semi-finished products of iron or steel	0.19	1.0%	4%
852491	Flat panel display modules	0.16	0.9%	34%
390210	polypropylene	0.16	0.8%	16%
870121	Road tractors for semi-trailers	0.14	0.8%	182%
740811	Wires of Refined copper	0.13	0.7%	-11%
851762	Machines for the reception	0.12	0.7%	-27%
390120	Polyethylene	0.12	0.6%	-14%
440711	Pine, "Pinus spp"	0.12	0.6%	-4%

MEMBER STATES OF THE TOP ECONOMIC BLOCS IN Q1 2025

Economic Bloc	Member Countries
 <p>EU</p>	Germany - France - Italy - Spain - Netherlands - Belgium - Luxembourg - Portugal - Greece - Ireland - Denmark - Sweden - Finland - Austria - Poland - Czechia - Slovakia - Hungary - Slovenia - Estonia - Latvia - Lithuania - Romania - Bulgaria - Croatia - Cyprus - Malta
 <p>Asia-Pacific Economic Cooperation (APEC)</p>	Australia - Brunei - Canada - Chile - China - Hong Kong - Indonesia - Japan - South Korea - Malaysia - Mexico - New Zealand - Papua New Guinea - Peru - Philippines - Russia - Singapore - Taiwan - Thailand - United States - Vietnam.
 <p>Mercosur</p>	Argentina - Brazil - Paraguay - Uruguay - Venezuela - Bolivia - Chile - Colombia - Ecuador - Guyana - Peru - Suriname.
 <p>Arab Countries</p>	Egypt - Sudan - Libya - Tunisia - Algeria - Morocco - Mauritania - Comoros - Djibouti - Somalia - Saudi Arabia - United Arab Emirates - Kuwait - Qatar - Bahrain - Oman - Iraq - Jordan - Syria - Lebanon - Palestine - Yemen.
 <p>Sub-Saharan Africa</p>	Kenya - Ivory Coast - Ghana - Federation of Nigeria - Madagascar - Somalia - Uganda - Ethiopia - South Africa - Djibouti - Senegal - Cameroon - Rwanda - Tanzania - Mauritius - Guinea - Zimbabwe (Southern Rhodesia) - Sierra Leone - Burkina Faso - Zambia (Northern Rhodesia) - Togo - Angola and Cabinda - Chad - Gambia - Liberia - Gabon - Mali - Republic of the Congo (Brazzaville) - Democratic Republic of the Congo (Zaire) - Benin - South Sudan - Malawi - Central African Republic - Eswatini (Swaziland) - Niger - Seychelles - Mozambique - Eritrea - Equatorial Guinea - Cape Verde - Namibia - Portuguese Guinea - Botswana - Lesotho.
 <p>Eurasian Economic Union (EAEU)</p>	Russia - Belarus - Kazakhstan - Armenia - Kyrgyzstan.

ACKNOWLEDGMENT



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For more information

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