

Q2 Trade Report in 2025

(External Trade of Non-Oil Sector in Q2 of 2025)









#### **About This Report**

Throughout this report Expolink's the Market Intelligence (MIU) reviews the performance of the Egyptian trade of non-oil commodities in Q2 of 2025. In addition to analyzing the key trends and indicators of each sector, while focusing on exported and imported products and highlighting Egypt's main trade partners.











MIU is a main pillar of
Policy Support Unit
(PSU)
Expolink's Research &
Advocacy Arm
"Right Info

@ the Right Time"









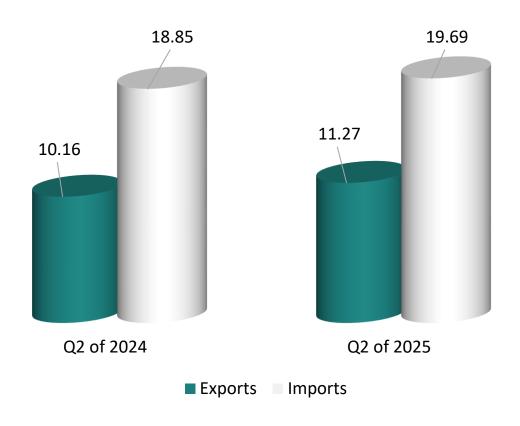






## **NON-OIL TRADE OVERVIEW**

# Non-Oil Exports & Imports in Q2 of 2025 (USD billion)

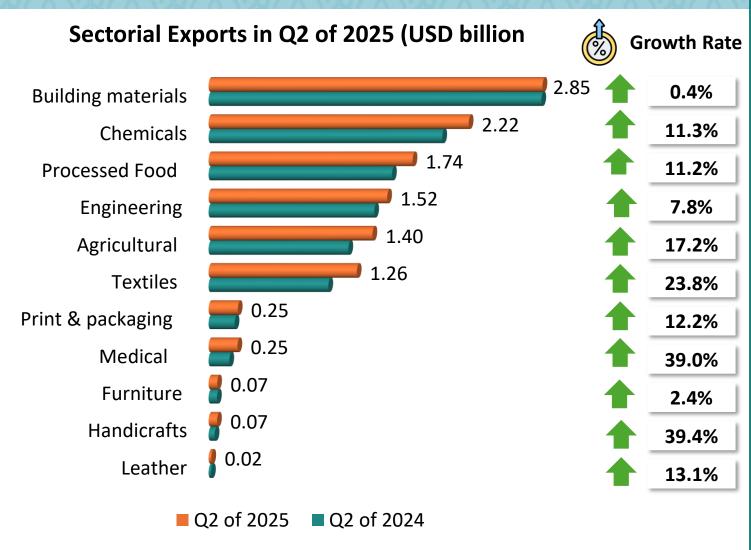




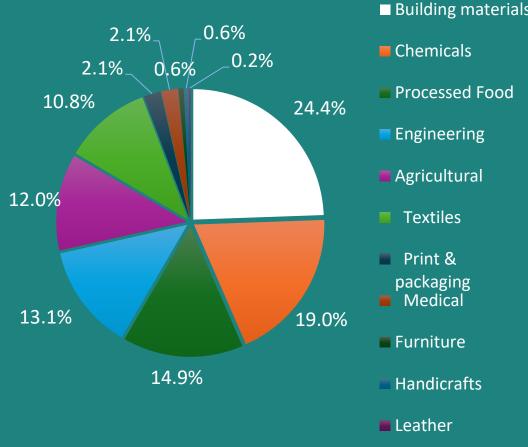




### **EXPORTING SECTORS HIGHLIGHTS**



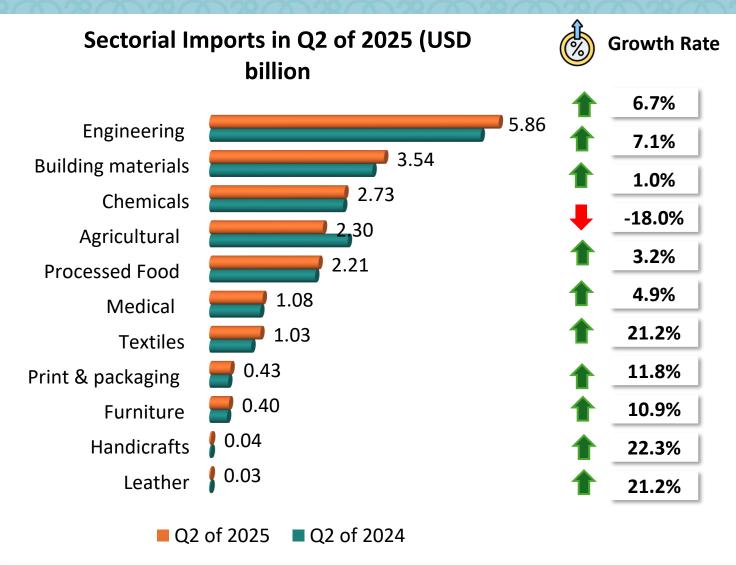
#### **Share from Total Exports in Q2 of 2025**



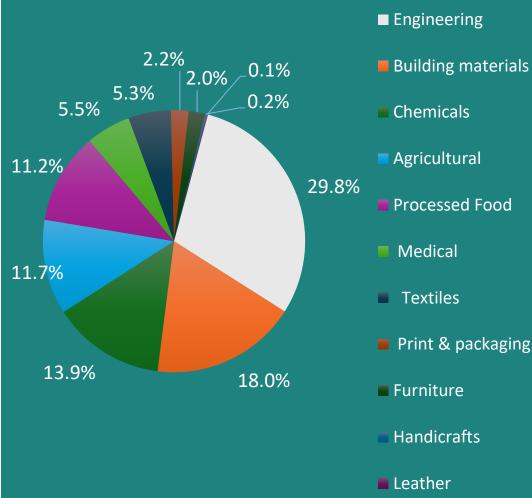




## **IMPORTING SECTORS HIGHLIGHTS**



# Share from Total Imports in Q2 of 2025







### TOP EXPORTED PRODUCTS

Top Exported Products in Q2 of 2025 (USD

#### billion) 1.01 gold 0.36 grapes 0.31 Urea 0.26 Strawberry 0.25 orange 0.23 **Potatoes** 0.21 coaxial cables Food preparations 0.18 Reception apparatus for 0.18 television Bars and rods of iron or non 0.11

#### **Growth Rate Q2** of (2024 –2025)



-2.0%



49.4%



-16.2%



82.8%



-14.7%



81.3%



97.9%



287.7%



-22.8%



-36.9%

#### **Top Exported Products in the Top 5 Sectors**

#### **Building Materials**

#### Chemicals



Gold

1,007.5

**USD** million



312.4 Urea

**USD** million



Bars and Rods 172.8 of iron or non



Polyethylene 106.3 terephthalate



Wire of refined 151.5



Polypropylene

#### **Engineering**

copper

**USD** million



Coaxial cable 213.1



Reception apparatus for 181.2 television





Frozen

Strawberries 264.9

**USD** million



Food 182.7 preparation



Beet-pulp, 78.6 bagasse

#### Agriculture



grape

**USD** million 356

247.7



Oranges



**Potatoes** 

229.2





## **TOP IMPORTED PRODUCTS**

Top Imported Products in Q2 of 2025 (USD

#### billion) (2024 - 2025)-44.9% 0.72 Durum wheat 0.63 Maize 0.52 Soya beans -13.4% medicaments 0.45 Cars equipped withn engines 0.35 33.4% 0.32 Palm oil -21.4% Agglomerated iron ores 0.32 0.29 Aircraft Launching Gear -22.8% Negative electrodes [cathodes] 0.28 26.9%

0.26



#### **Engineering**

Motor cars

#### **Building Materials**

**USD** million

**USD** million

**USD** million

351.8

**Agglome**rated 321.1 iron ores



0 0

Aircraft 287.6 **Launching Gear** 



Copper, refined, in 280.9 the form of cathodes



Motor cars other 217.2 motor vehicles



Other articles of iron or steel

#### **Chemicals**

#### **Agriculture**



**USD** million Polypropylene 197.9



717.2 **Durum** wheat



Polyethylene 115.3



Maize 633.5



New pneumatic 91.7 tires



Sova beans 522.5

#### **Processed Food**



Palm oil

**USD** million 321.8



Frozen, boneless meat

247



Crude sunflower oil 140.7





Other passenger cars

**Growth Rate Q2 of** 

5.3%

-0.3%

-2.1%

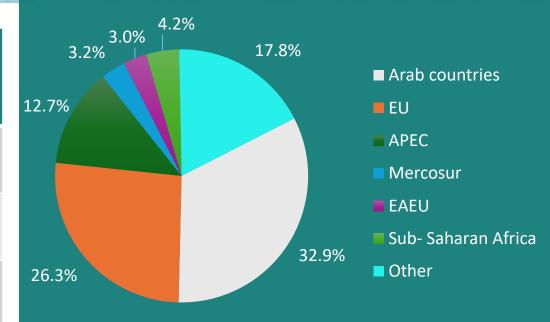
31.1%



# **TOP ECONIMIC BLOCS IMPORTING FROM**EGYPT IN Q2 OF 2025

	Economic Bloc	Egypt's Exports in Q2 of 2025	Growth Rate for Q2 (2024- 2025)
	Arab Countries	USD 3.71 billion	-5.9%
*	EU	USD 2.96 billion	20.2%
ic eration	Asia-Pacific Economic Cooperation (APEC)	USD 1.43 billion	41.0%
	Sub-Saharan Africa	USD 0.47 billion	3.2%
SUR	Mercosur	USD 0.36 billion	39.4%
<b>AEU</b>	Eurasian Economic Union (EAEU)	USD 0.34 billion	57.9%

# Top Economic Blocs Importing from Egypt in Q2 of 2025



**82.8%** Top 6 economic blocs' share from Egypt's exports in Q2 of 2025

9.26 USD Top six economic blocs combined imports from Egypt in Q2 of 2025



MERCOS



# TOP ECONIMIC BLOCS EXPORTING TO EGYPT IN Q2 OF 2025







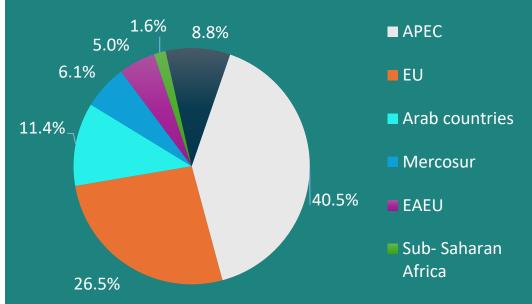






Economic Bloc	Egypt's Imports in Q2- 2025	Growth Rate for Q2 (2024- 2025)
Asia-Pacific Economic Cooperation (APEC)	USD 7.98 billion	-2.0%
EU	USD 5.22 billion	18.5%
Arab Countries	USD 2.24 billion	50.8%
Mercosur	USD 1.2 billion	-8.4%
Eurasian Economic Union (EAEU)	USD 0.99 billion	-40%
Sub-Saharan Africa	USD 0.32 billion	-4.1%

# Top Economic Blocs Exporting to Egypt in Q2 of 2025



91.2%

Top six economic blocs' exporters share from Egypt's imports in Q2-2025

USD **17.95** billion

Top six economic blocs combined exports to Egypt in Q2-2025.





## **TOP IMPORTERS FROM EGYPT IN Q2 OF**

2025



Gold (68.3%) and Reception apparatus for television (5.6%) are **United Arab Emirates'** top imported products from Egypt with a value of USD 605 million, and USD 49 million, respectively.



**Turkey** mainly imported Urea (10.1%) and Polypropylene (5.9%) from Egypt in Q2 of 2025 with a value of USD 87 million, and USD 51 million, respectively.



Men's or boys' T-shirt of synthetic fibers (7.6%) and trousers from cotton (6.6%) are **USA's** top imported product from Egypt in Q2 of 2025 with a value of USD 53 million, and USD 47 million, respectively.



kerosene (13.7%) and Urea (7.4%) are **Italy's** top imported products from Egypt in Q2 of 2025 with a value of USD 94 million, and USD 51 million, respectively.

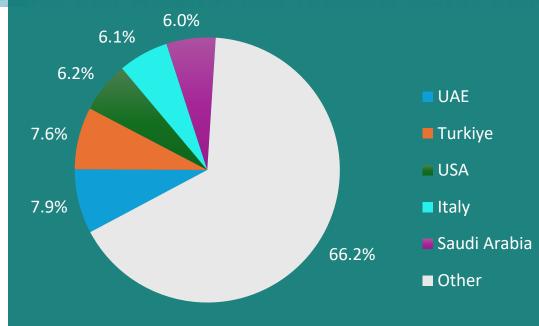


**Saudi Arabia's** top imported products from Egypt were wire of refined copper (10.2%), and T-shirts, singlets and other vests of cotton (6.8%) with a value of USD 69 million, and USD 46 million, respectively.





# Top Importing Markets from Egypt in Q2 of 2025



Top five importers share from Egypt's exports in Q2 of 2025

USD **3.81** billion

Top five countries combined imports from Egypt in Q2 of 2025

# TOP EXPORERS TO EGYPT IN Q2 of 2025



The top imported products from **China** are Iron or steel products (4.2%), and Flat Panel of Display Modules (2.6%) with a value of USD 163 million, and USD 102 million, respectively.



The top imported products from **USA** Soya Beans (36.8%) and Bituminous Coal (9.8%) with a value of USD 372 million, and USD 99 million, respectively



The top imported products from **Belgium** were Medicaments (8%) and Aircraft Launching Gear (6.3%) with a value of USD 80 million, and USD 63 million, respectively.

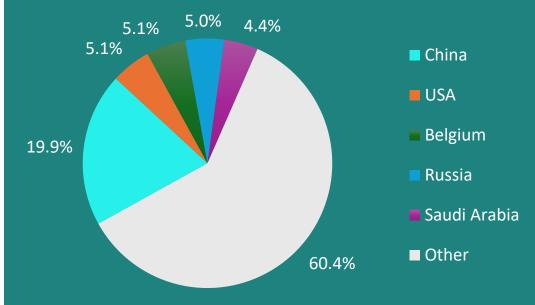


Egypt's top imported products from **Russia** are Durum Wheat (39.8%), and Semi-Finished Products of Iron or Non-Alloy Steel (14.9%) with a value of USD 395 million, and USD 148 million, respectively.



The top imported products from **Saudi Arabia** are Polypropylene (14.1%) and Other passenger cars (12.6%) with a value of USD 122 million, and USD 109 million, respectively

# Top Exporting Markets to Egypt in Q2 of 2025



39.6%

Top five exporters share from Egypt's imports in Q2 of 2025

USD **7.8** billion

Top five countries combined exports to Egypt in Q2 of 2025







# EGYPT'S TOP 20 EXPORTED PRODUCTS IN Q2 of 2025

HS-Code	Product	Exports in Q2 of 2025 (USD billion)	Product's Share of Egypt's Exports in Q2 of 2025	Growth Rate for Q2 of (2024-2025)
710812	gold	1.01	8.9%	-2%
080610	grapes	0.36	3.2%	49%
310210	Urea	0.31	2.8%	-16%
081110	Strawberry	0.26	2.4%	83%
080510	orange	0.25	2.2%	-15%
070190	Potatoes	0.23	2.0%	81%
854420	coaxial cables	0.21	1.9%	98%
210690	Food preparations	0.18	1.6%	288%
852872	Monitor screens (projector)	0.18	1.6%	-23%
721420	Rods of iron, or of steel without mixtures	0.17	1.5%	58%

HS-Code	Product	Exports in Q2 of 2025 (USD billion)	Product's Share of Egypt's Exports in Q2 of 2025	Growth Rate for Q2 of (2024- 2025)
740811	Wire of refined copper	0.15	1.3%	-35.2%
252329	Portland cement	0.12	1.1%	64.9%
854430	Ignition wiring sets for vehicles	0.11	0.9%	-15.1%
390761	Polyethylene terephthalate	0.11	0.9%	21.7%
720826	Flat-rolled products of iron or non	0.10	0.9%	-33.0%
390210	Polypropylene	0.09	0.8%	5.1%
620343	Men's or boys' trousers, bib and brace overalls	0.09	0.8%	29.2%
610990	T-shirts, singlets of textile materials	0.09	0.8%	84.0%
610910	T-shirts, singlets of cotton	0.08	0.7%	42.0%
300490	Medicaments	0.08	0.7%	10.8%











# EGYPT'S TOP 20 IMPORTED PRODUCTS IN Q2 of 2025

HS-Code	Product	Imports in Q2 of 2025 (USD billion)	Product's Share of Egypt's Imports in Q2 of 2025	Growth Rate Q2 of (2024-2025)
100119	Durum wheat	0.717	3.6%	-44.9%
100590	Maize	0.633	3.2%	5.3%
120190	Soya beans	0.523	2.7%	-0.3%
300490	Medicaments	0.455	2.3%	-13.4%
870323	Motor cars	0.352	1.8%	-2.1%
151190	Palm oil	0.322	1.6%	33.4%
260112	Agglomerated iron ores	0.321	1.6%	-21.4%
880510	Aircraft launching gear and parts	0.288	1.5%	-22.2%
740311	Copper, refined, in the form of cathodes	0.281	1.4%	26.9%
870322	Motor cars and other motor vehicles	0.258	1.3%	31.1%

HS-Code	Product	Imports in Q2 of 2025 (USD billion)	Product's Share of Egypt's Imports in Q2 of 2025	Growth Rate Q2 of (2024- 2025)
020230	Frozen, boneless meat	0.247	1.3%	21.5%
732690	Articles of iron or steel	0.231	1.2%	249.5%
720719	Semi-finished products of iron or non	0.219	1.1%	49.5%
390210	Polypropylene	0.198	1.0%	23.0%
710812	Gold	0.197	1.0%	272.5%
720449	Waste and scrap of iron or steel	0.186	0.9%	-50.8%
740811	Wire of refined copper	0.147	0.7%	3.4%
870121	Road tractors for semi- trailers	0.143	0.7%	117.9%
151211	Crude sunflower oil	0.141	0.7%	-8.4%
851779	Parts of telephone sets	0.131	0.7%	193.9%
852491	Flat panel display modules	0.130	0.7%	11.0%











## MEMBER STATES OF THE TOP ECONOMIC BLOCS IN Q1 2025

	Economic Bloc	Member Countries
****	EU	Germany - France - Italy - Spain - Netherlands - Belgium - Luxembourg - Portugal - Greece - Ireland - Denmark - Sweden - Finland - Austria - Poland - Czechia - Slovakia - Hungary - Slovenia - Estonia - Latvia - Lithuania - Romania - Bulgaria - Croatia - Cyprus - Malta
Asia-Pacific Economic Cooperation	Asia-Pacific Economic Cooperation (APEC)	Australia - Brunei - Canada - Chile - China - Hong Kong - Indonesia - Japan - South Korea - Malaysia - Mexico - New Zealand - Papua New Guinea - Peru - Philippines - Russia - Singapore - Taiwan - Thailand - United States - Vietnam.
+++ MERCOSUR	Mercosur	Argentina - Brazil - Paraguay - Uruguay - Venezuela - Bolivia - Chile - Colombia - Ecuador - Guyana - Peru - Suriname.
	Arab Countries	Egypt - Sudan - Libya - Tunisia - Algeria - Morocco - Mauritania - Comoros - Djibouti - Somalia - Saudi Arabia - United Arab Emirates - Kuwait - Qatar - Bahrain - Oman - Iraq - Jordan - Syria - Lebanon - Palestine - Yemen.
	Sub-Saharan Africa	Kenya - Ivory Coast - Ghana - Federation of Nigeria - Madagascar - Somalia - Uganda - Ethiopia - South Africa - Djibouti - Senegal - Cameroon - Rwanda - Tanzania - Mauritius - Guinea - Zimbabwe- Sierra Leone - Burkina Faso - Zambia- Togo - Angola and Cabinda - Chad - Gambia - Liberia - Gabon - Mali - Republic of the Congo - Democratic Republic of the Congo - Benin - South Sudan - Malawi - Central African Republic - Eswatini- Niger - Seychelles - Mozambique - Eritrea - Equatorial Guinea - Cape Verde - Namibia - Portuguese Guinea - Botswana - Lesotho.
EAEU	Eurasian Economic Union (EAEU)	Russia - Belarus - Kazakhstan - Armenia - Kyrgyzstan.











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For more information

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